



LANTERN | ADVISORY
PLANNING | WEALTH | INSURANCE

JAMES CAVANOUGH

DIRECTOR



James is a qualified and highly experienced financial planner who has spent the last 15 years dedicated to creating and protecting wealth for business owners, individuals and private families across Australia. His expertise includes planning retirement and family protection strategies; providing investment, insurance and estate planning strategies; portfolio management, superannuation/SMSE, tax planning, cash flow and debt management strategies.

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James is astute and maintains strong, current knowledge of industry best practices. He is empathic and works with clients to find the best results for their individual situations and maintains long-term relationships.

In addition, James interests include golf, rugby union, reading, history and spending time with his young family.

QUALIFICATIONS

Bachelor Commerce

Master of Applied Finance

Certified Financial Planner

Registered Tax [financial] Adviser

MEMBERSHIPS

Fellow Financial Services Institute of Australasia

Financial Planning Association

CENTREPOINT
ALLIANCE

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